

Command line: classification

Main goals of this tutorial:

- \* Classify a data set with PCA.
- \* Refine the results of a classification.

## What do you need to classify a data set?

Basically you need three input elements:

#### 1) Data

Needs to be formatted as a regular Dynamo data folder.

#### 2) Table

Here you code the whole metadata:alignment parameters, missind wedge descriptors... Usually, such a table is the result of a previous (or concurrent) alignment procedure, which might have been run in Dynamo or in other software package and then converted into Dynamo table formats.

## 3) Mask

(optional)

To state which voxels define the area of interest in the classification.

In this tutorial we show how to use command line tools to operate on these elements to create PCA-based classifications

## PART I

# Creation of synthetic data

(hors d'oeuvre)

In this part we will create a synthetic set of data, table and mask to simulate a real classification procedure.

In our way we will take some time to stop at several commands and procedures that might be useful in other contexts.

Create a new folder (mkdir), go there (cd) and let's get started:

This time, we will use the GUI version of the tutorial generation tool:

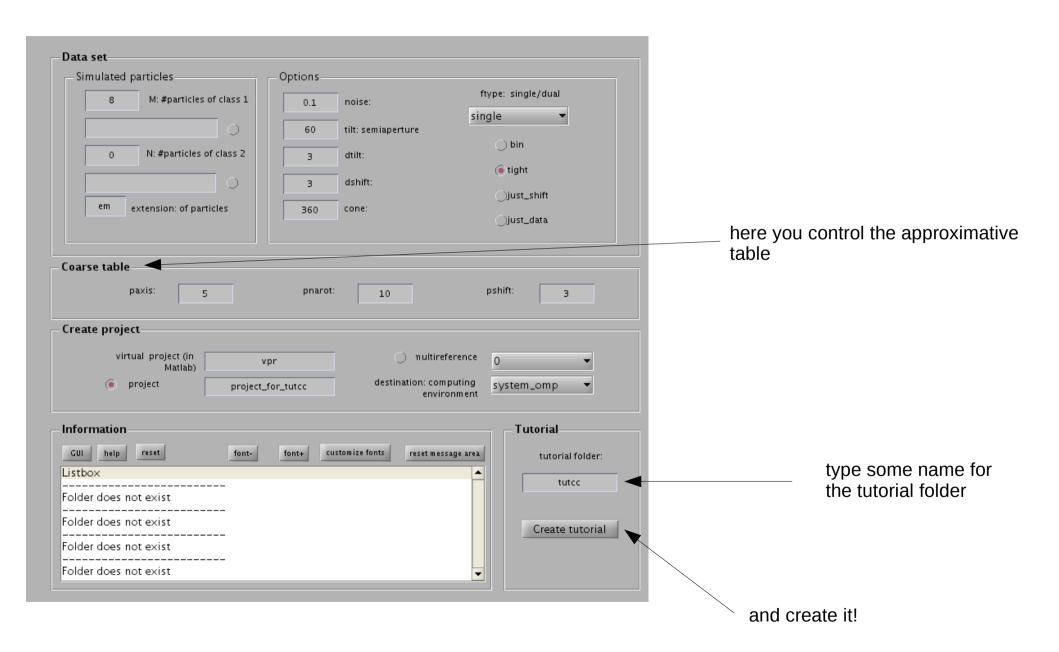
>> dtutorial;

In the GUI that opens (next slides), we can control the generation of data and tables.

We are interested in a table that aligns the generated data, but NOT perfectly, as in real life we will not have "perfect" alignment tables.

This is controlled by the parameters "pshift", "pnarot", "paxis" (p stays for "perturbation") which determines the "approximative" table that we are interested into.

dtutorial will create its own directory and put lots of things there including several tables, a data set and a mask:

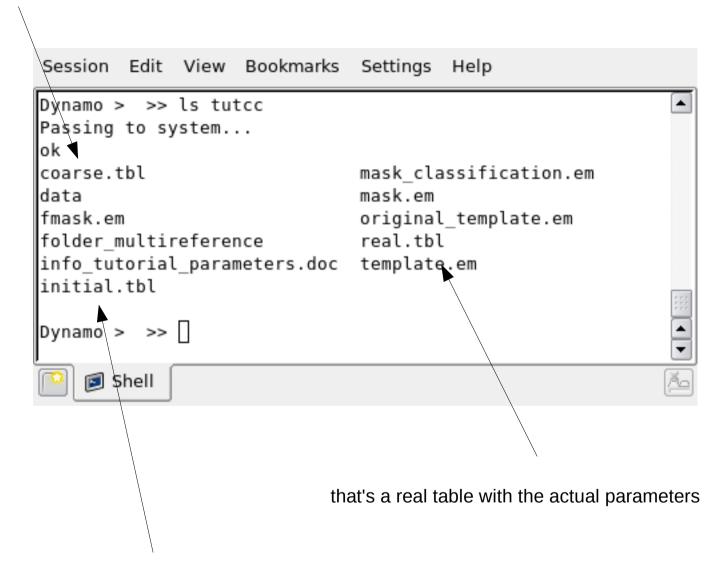


Session Edit View Bookmarks Settings Help	
Dynamo > >> dsummary "dsummary" references source command "summary"	•
Executing: summary	
Gathering a summary of Dynamo contents in folder "."	
projects : 2 - multireference : 0 - ccmatrix : 1 data folders : 0 subboxing folders : 0 bundles : 0 compaction folders : 0 sequence folders : 0 tutorial folders : 1  [ok] summary	
Exiting: summary	
Dynamo > >> [	
Shell	<u> </u>

run a summary after the tutorial runs just to check that things are ok: the tutorial produced two projects:

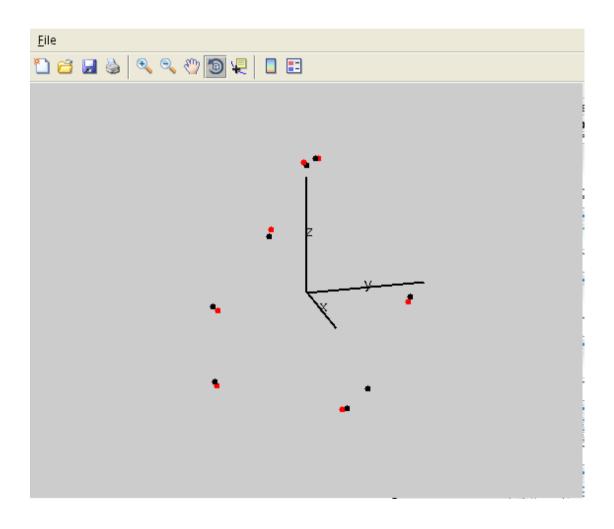
an alignment project and a ccmatrix project. We could just run this ccmatrix project and it will create a ccmatrix that can be used for classification... but in this tutorial we rather want to focus on how to create such projects in the first place, so we just explore the elements that we have in the tutorial

the approximative table that we can use to create a "realistic" classification:



not used in this tutorial: a "blank" table with alignment parameters set to zero. typically used to start and alignment project.

- >> dtplot tutcc/coarse.tbl -cl r
- >> dtplot tutcc/real.tbl -cl b

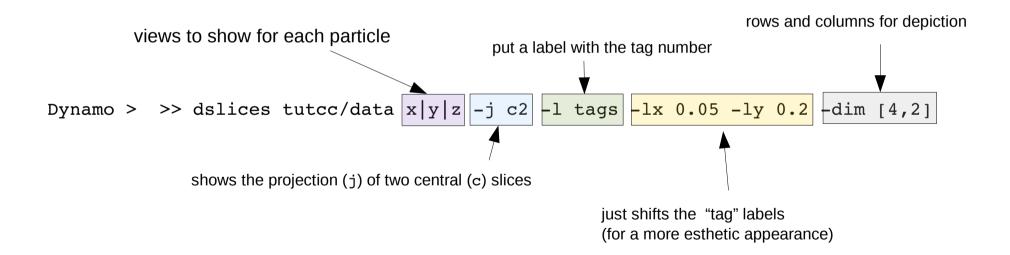


you can check quickly the data set with:

Dynamo > >> dslices tutcc/data -j \*

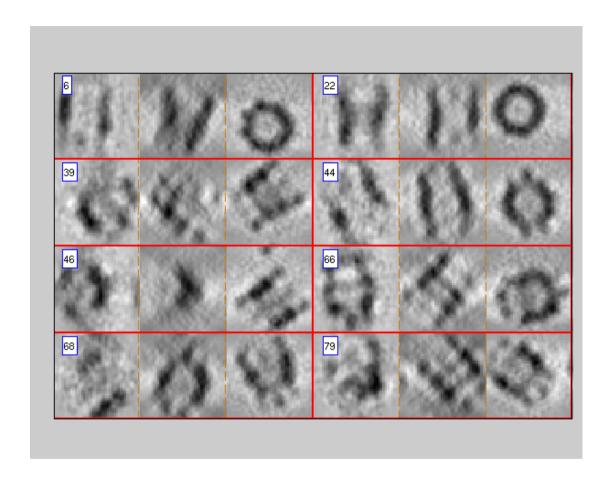
or with a more creative:

Dynamo > >> dslices tutcc/data x|y|z -j c2 -l tags -lx 0.05 -ly 0.2 -dim [4,2]



Note: if you want to do similar depictions for real data sets (which won't have just eight particles) you might need:

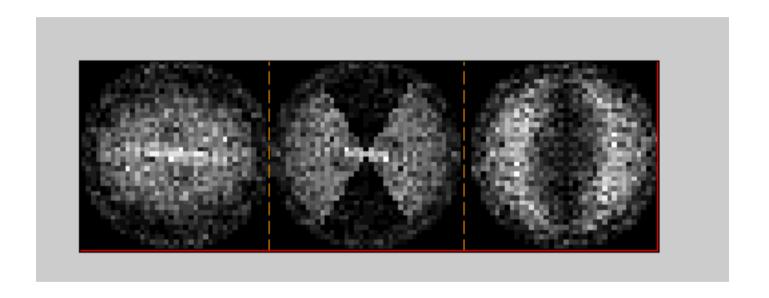
- 1 select subsets of tags
- 2 use the -otf flag ("on the fly", to avoid storing all particles simulatenously in memory)
- 3 use dgallery instead.



well, those are the eight particles in the data set... as you see, they are missaligned

also, notice that each particle has a missing wedge:

Dynamo > >> dwedge\_estimate tutcc/data/particle\_00006.em -show on



So, before entering the classification itself, we continue playing with the created elements:

Now, we want to check how "approximate" is the approximate table coarse.tbl.

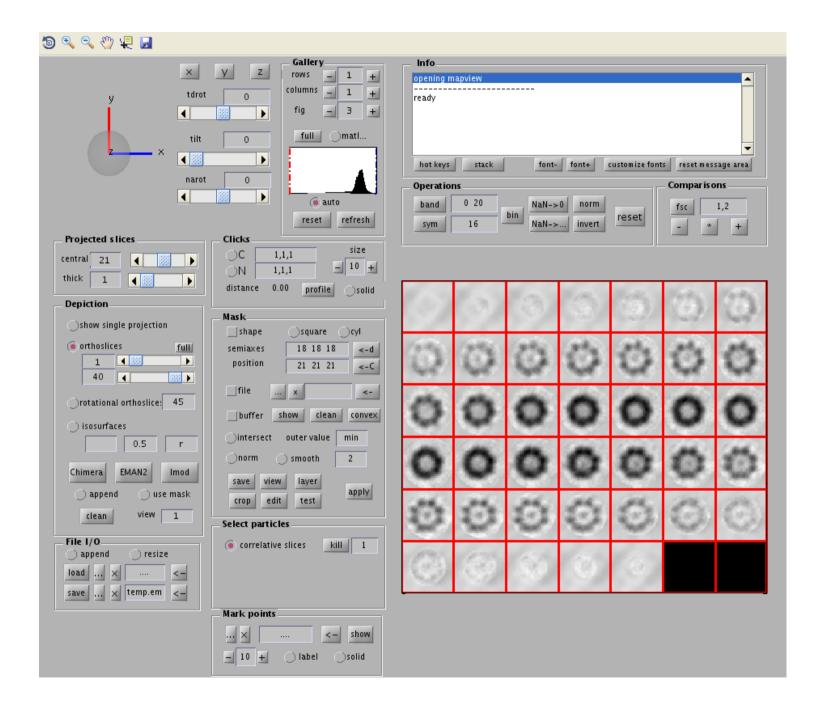
A typical way to explore tables is just by applying them onto the data to produce an average:

>> daverage tutcc/data -t tutcc/coarse.tbl -fc on -o acoarse.em

Let us depict it with mapview (next slide):

>> dmapview acoarse.em

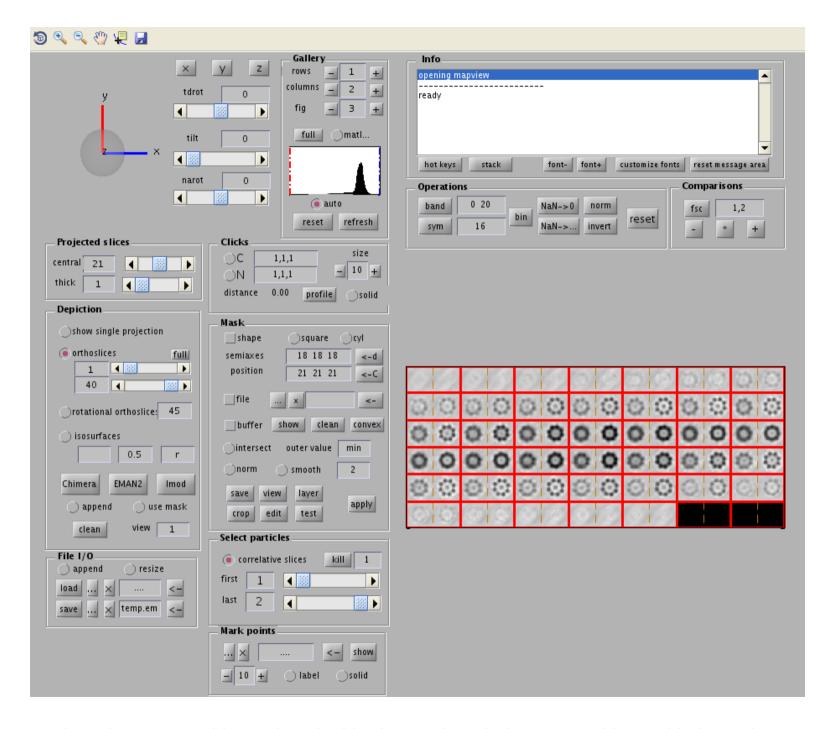
and check that it is a reasonable approximation to the alignment parameters



just for test let us compare this with the average that the real table would produce:

```
>> daverage tutcc/data -t tutcc/real.tbl -fc on -o areal.em
```

>> dmapview areal.em -append on;



you can see how the coarse table produced a blurrier version of what we would get with the real parameters

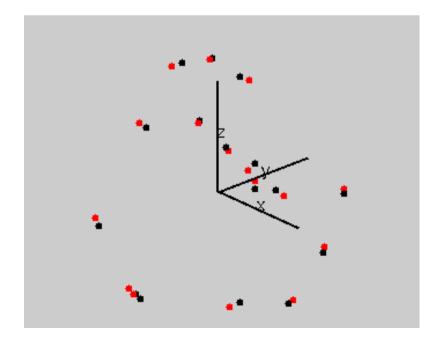
ok, now we know how a coarse table looks like and how it approximates the real metadata.

But now, in our tutorial we used only particles on one class... let us create a second tutorial set with two types of particles, so that we can test later our classification procedures.

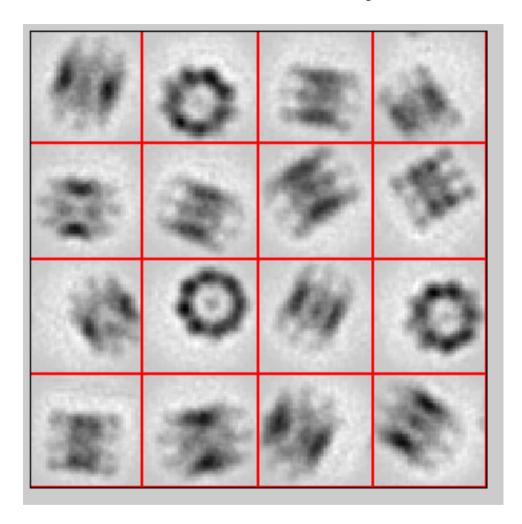
From the command line we can run the order:

>> dtutorial tut -M 8 -N 8 -tight on;

which will create the folder tut with 16 particles, 8 in each class.



## >> dslices tut/data -j \*



ok, the raw, unaligned particles from both classes look pretty much the same. In the next part, we will disentangle them with a PCA approach.

# **PART II**

# Classifying the data

In this part we will operate a command line classification on the elements (data and table) that we created in part I

We thus start by creating a ccmatrix for the table, data ans mask combination we produced.

In the simplest syntax of the command dvccmatrix we can just create a project (lets call it pcc) with those elements:

>> dvccmatrix pcc -t tut/coarse.tbl -d tut/data -m tut/mask.em

pcc will just compute the ccmatrix of the data set aligned by the table and restricted to the mask.

Two important notices are:

- 1 The command dvccmatrix admits many modifications to change computation and execution settings, that have been set to zero with this syntax.
- 2 For illustrative purposes we are going to operate the classification step by step: we comptue by now only the ccmatrix, later we will compute the PCA analysis (divided into Xmatrix computation and spectral computation: eigenvectors and eigencoordinates) and then the classification itself (by kmeans).

Note however that dvccmatrix can produce projects that tackle all or several of these steps separately with the flags "steps". For instance we could have typed:

>> dvccmatrix pccall -t tut/coarse.tbl -d tut/data -m tut/mask.em -steps all

what you just generated is a project of type "ccmatrix". You can get operative information on it with the general dynamo vpr info (or dvinfo)

```
: (size: 40 x 40 x 40)

valid unfolded project : YES

"destination" : matlab

"how_many_processors" : 1

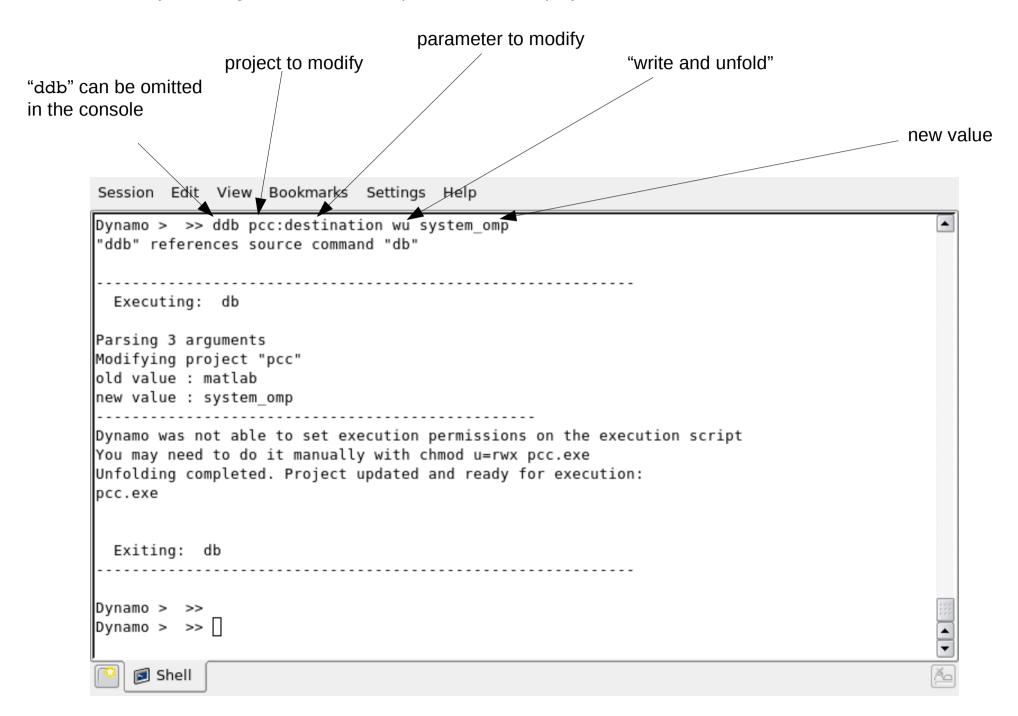
"cluster header" : cluster header.sh(NOT FOUND)
```

by default the created project will run in Matlab.

You might prefer to execute it in a system shell for several reasons:

- 1) you want to keed the current working shell free for interactive work
- 2) You want to use the multicore capacities of your machines (not accessible through the Matlab version)
- 3) You are not using the Dynamo -Matlab licence

So, we just change the "destination" parameter in our project. we use the ddb command for that:

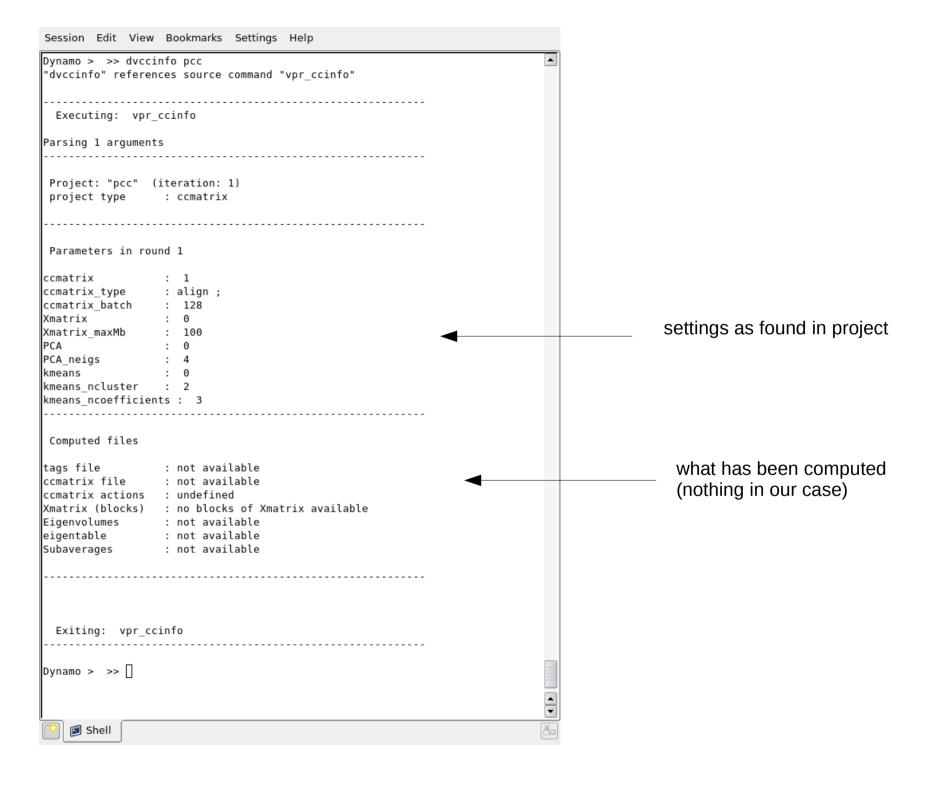


You can also modify other parameters. If you have a multicore machine you can use the parameter "how\_many\_processors" (or in shift form "cores" ) to divide the task among several processors.

Well, we have a ccmatrix project.

Before launching it, we consider the command dynamo\_vpr\_ccinfo (dvccinfo), which is very useful to control in which state is a classification task: what has been done, which elements are available, how they were computed. Just type the command on the project we created:

>> dvccinfo pcc;



We can start the computations: we just launch the project in a system shell, different to the one we are using for our interactive procedure. Of course, Dynamo needs to be activated on that shell/

first you get information about what the data flow in the project...

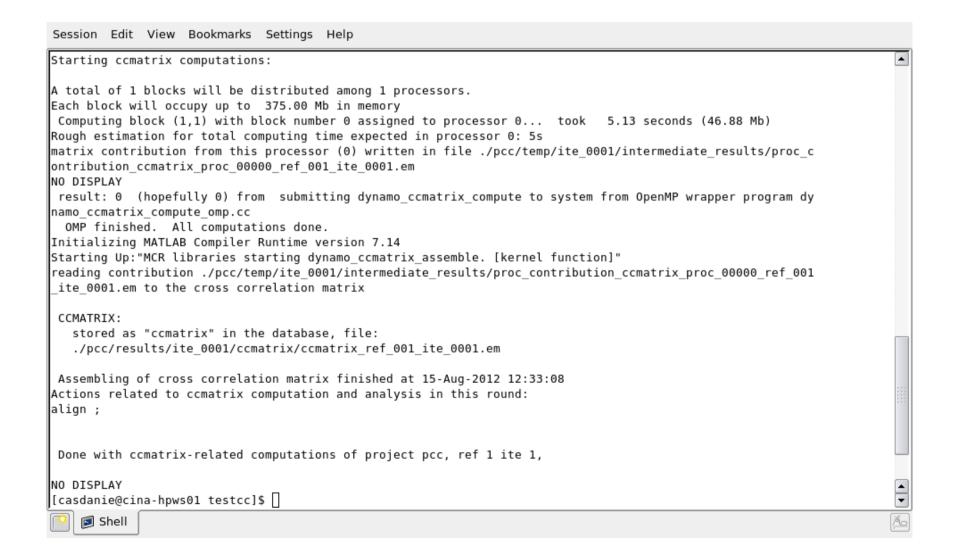
```
[casdanie@cina-hpws01 testcc]$ ./pcc.exe
Reading the card ./pcc/cards/ite 0001/card iteref ref 001 ite 0001.card
sending to system order dynamo ccmatrix compute ./pcc/cards/ite 0001/card iteref
ref 001 ite 0001.card 0
Initializing MATLAB Compiler Runtime version 7.14
Starting Up: "MCR libraries starting dynamo ccmatrix compute. [kernel function]"
CC matrix computations for ite 1, ref 1
action chain read from virtual project: (round 1)
lalion :
MASK (classification)
 Sidelength 40, 28671 active voxels (45%)
 stored in the database as "mask ccmatrix"
TAGS
 Identity and ordering of particles appearing in the ccmatrix
 total in table :16
  in disk
               :16
  actually used :16
  Stored as database item "tags ccmatrix"
ACTIONS ON PARTICLES
  align :
 Stored as database item "actions ccmatrix"
Starting ccmatrix computations:
    Shell
```

By default, particles are just aligned before comparing them in pairs. In real life we might need to use the parameter "ccmatrix\_type" to force dynamo to bin them (for speed) or symmetrize them (for a better SNR)

...and then some execution information...

the "blocks" referred to here are submatrices of the ccmatrix that are computed separately for two reasons: 1 parallelism and 2 memory optimization

In this tutorial both are rather irrelevant, are we have just 16 particles with sidelength of 40. In real life, with certainly more and possibly bigger particles you might want to use the parameter "ccmatrix\_batch" to force the creation of more blocks each one tackling less particles at at time.

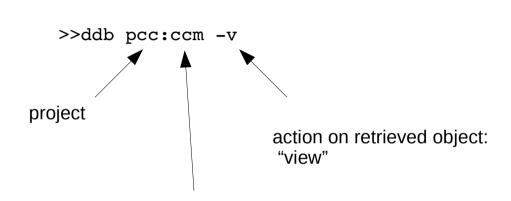


```
Session Edit View Bookmarks Settings Help
 Executing: vpr ccinfo
Parsing 1 arguments
 Project: "pcc" (iteration: 1)
 project type
                : ccmatrix
 Parameters in round 1
                  : 1
ccmatrix
ccmatrix_type
                  : align ;
ccmatrix batch
                  : 128
Xmatrix
                  : 0
Xmatrix maxMb
                  : 100
PCA
                  : 0
PCA neigs
kmeans
                  : 0
kmeans ncluster
                : 2
kmeans ncoefficients : 3
 Computed files
tags file
                  : 16 tags
ccmatrix file
                  : 16 X 16
ccmatrix actions : align :
Xmatrix (blocks) : no blocks of Xmatrix available
[Attention]: 16 tags registered in file, but the Xmatrix blocks covers only 0
            You will not be able to run a PCA until you create a suitable Xmatrix.
            As a ccmatrix already exists, you can just switch on the parameter "reuse_ccm"
            and run dynamo vpr ccmatrix on this project.
Eigenvolumes
                  : not available
eigentable
                 : not available
Subaverages
                 : not available
 Exiting: vpr_ccinfo
Dynamo > >> □
    Shell
```

this are does not change: they are just settings

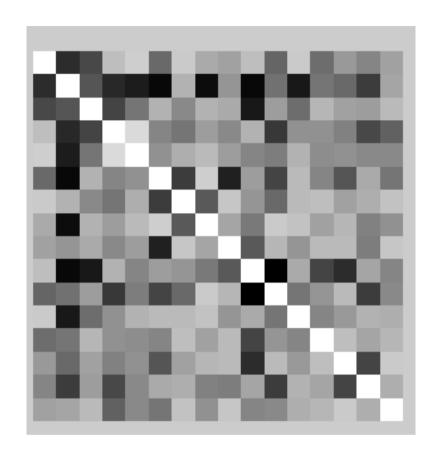
but we start to have results stored in the database of the project

we can take a look on the computed matrix with a database query:



(shorthand for) database item"ccmatrix"

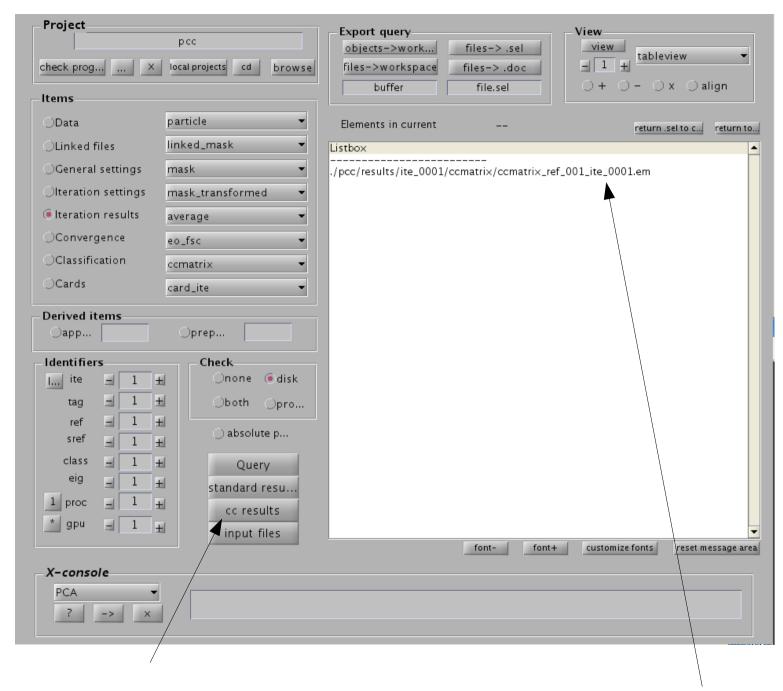
as you see, the matrix does not look very promising:



Note that if you don't like the "ddb" syntax (very efficient, but admittedly requires some habituation) you can always access database items (i.e., all files related to a project: settings, data, results, intermediate results) with the desktop command, i.e.

>> ddesktop pcc;

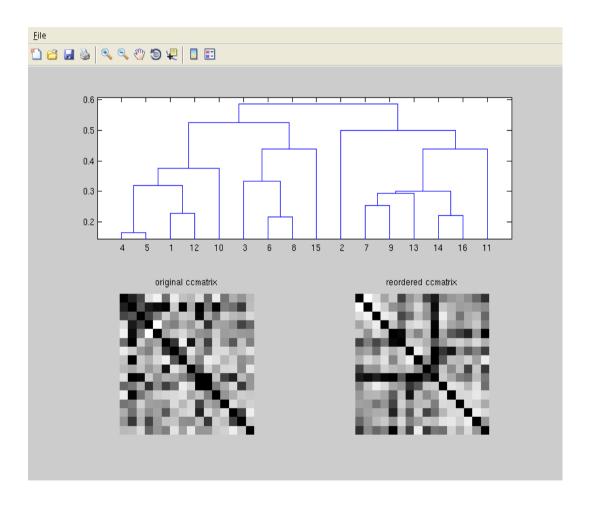
### ... wher



click here to get the results related to classification tasks currently in the project. In this case, just the comatrix is retrieved

A first attempt with an easy clustering procedure (just Hierarchical Ascending, no PCA) does not show a very clear separation:

>> ddendrogram -ccm pcc:ccm



... so we continue with a full PCA analysis

Having computed a ccmatrix we can move to the next step towards PCA classification.

The first step is the computation of an Xmatrix object. This is actually just and operational non interesting step. The reason to give the user the possibility of computing it explicitly is merely technical: An Xmatrix can be really huge (as it contains all available voxels in the data set), and operating with it might require to chunk it in subblocks that are tractable in the memory.

This is steered with parameter 'MaxMb'. But in our case we can just use the default parameters.

Additionally, we can tell Dynamo to just continue with the computations inside the project, by:

```
>> dPCA_Xmatrix -p pcc
```

```
PCA_Xmatrix

Memory to allocate for Xmatrix object: 3.50 Mb

Xmatrix block number #1. 1 particles read and processed in 0.83 seconds.

Still processing 15, should take 12.49 seconds

Warning writing .em file ./pcc/temp/ite_0001/Xmatrix_ref_001_ite_0001.em, empty obje

Xmatrix stored in 1 blocks as ./pcc/temp/ite_0001/Xmatrix_ref_001_ite_0001_block_*.

[ok] PCA_Xmatrix completed
```

again, we can run a dvccinfo on project pcc afterwards to check how things are going:

Session Edit View	Bookmarks Settings Help	
Computed files		
tags file ccmatrix file ccmatrix actions Xmatrix (blocks)	: 16 X 16 : align ; : 1 blocks * block 1 : 16 tags X 28671 voxels	
Eigenvolumes		
eigentable		
Subaverages	: not available	
Exiting: vpr_ccinfo		
Dynamo > >> [		
Shell		

so, we can now create the PCA (eigenvolumes/eigentable) and then the class averages (called "subaverages")

Again, PCA computations might accept different modifications:

- actions on the particles (bin, sym...)
- number of eigenvalues

But we will proceed with the default settings, and proceed inside the project, so we can simply write:

## >> dPCA -p pcc;



Here it will take some seconds... in real life this can be quite computing intensive, but it will rarely grow to a bottleneck.

dvccinfo informs us that the PCA elements are indeed in place.

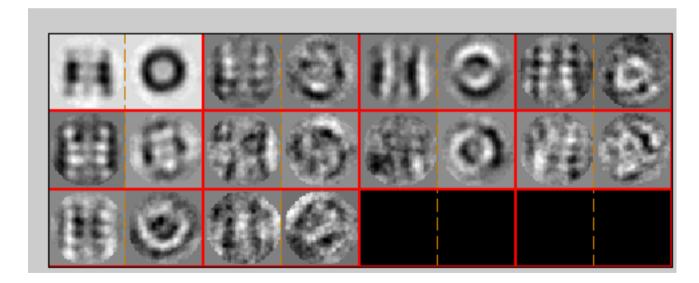
Before proceeding with the classification itself we analyze the obtained elements

Let us take a look on the eigenvolumes.

An useful procedure is using a database query to dump a set of files into a .sel file (the .sel file is just a text file that lists other files)

So that now we can take a look on the created eigenvolumes:

$$>>$$
 dslices my eigvs.sel x|z -j c2 -ns true



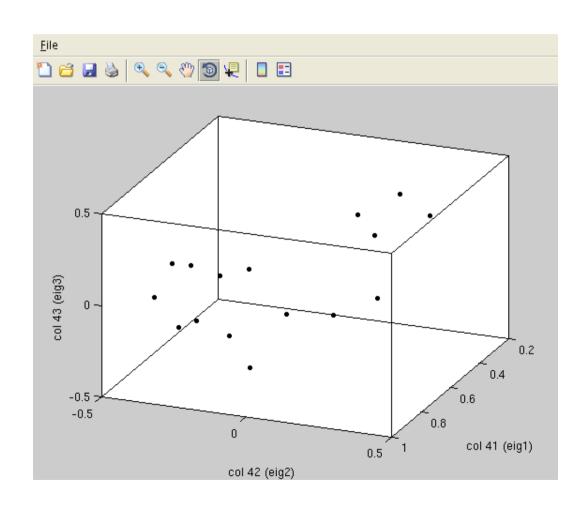
If you really hate the ddb-style command, remember that you can use other less obscure options (desktop, vpr\_results,ccmatrix\_analysis) to access the results of a computation stored in the database of a project using more intuitive syntax (or graphic interfaces)

The "eigentable" records the components of each particle along each vector.

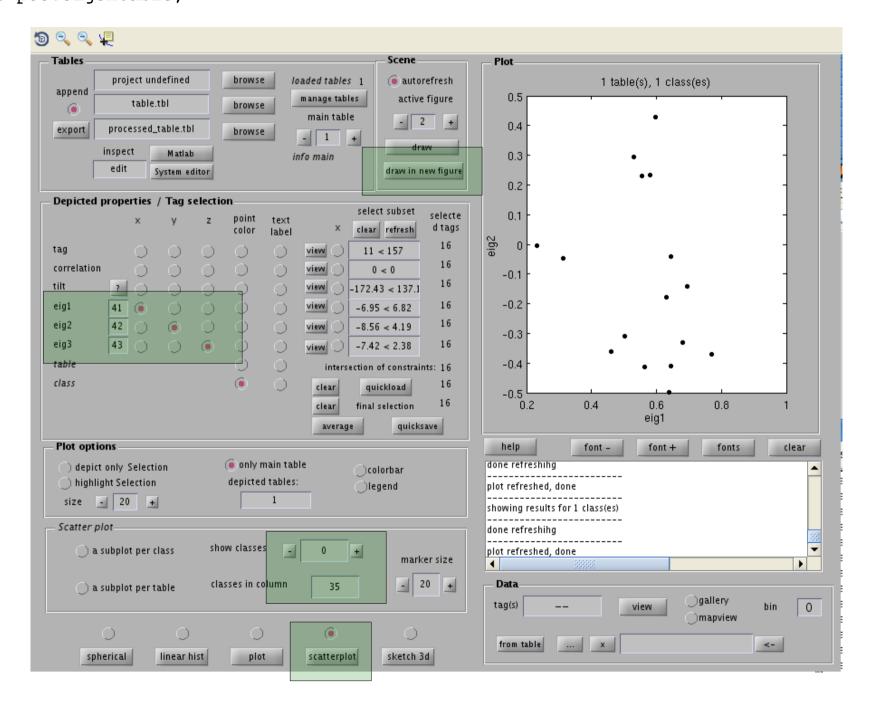
Scatterplots are normally useful for depictions.

The command line tool for table depiction includes a "profile" called "eigenvalues" for this task:

>> dtplot pcc:eigentable -pf eigenvalues



... although it fighting a little bit with the interactive tool tableview to get this representation might also prove useful >> dtview -t pcc:eigentable;



In any case, the visualziation of both eigenvectors and eigenvalues does not look specially promising (they rather suggest misalignment issues).

We still proceed with our classification performing a kmeans classification on the PCA coordinates of the particles.

As in the case of dXmatrix and dPCA, dkmeans can read settings from and write results into a project, or also accept manual input for specific modifications.

We will let dkmeans use the project to automatize input and output, but specifically request that we want two clusters.

>> dkmeans -p pcc -n 2 -reps 100;

The parameter "reps" tells kmeans to repeat the classification 100 times, as the seeds for the classification are randomly generated. We want to get a representative classification.

Deleting previous subaverages:

./pcc/results/ite\_0001/ccmatrix/subaverage\_i
./pcc/results/ite\_0001/ccmatrix/subaverage\_i
Going for subaverage associated to (new) mer
Output will be written in ./pcc/results/ite\_
fmask compensation method: "table"
Table contained 11 particles; averaging 11

11,12,60,77,88,95,97,104,131,154,157,

Computing relative weights of fourier compon applying compensation of missing wedge/pyram Going for subaverage associated to (new) mer Output will be written in ./pcc/results/ite\_fmask compensation method: "table"
Table contained 5 particles; averaging 5 ta

42,49,61,87,118,

Computing relative weights of fourier compon applying compensation of missing wedge/pyram done with subaverages

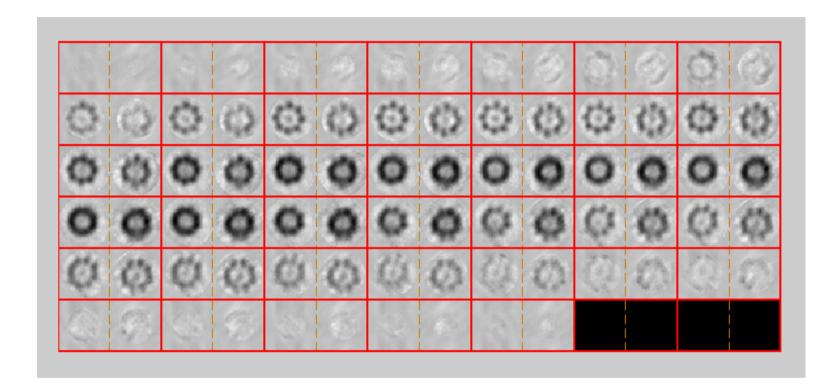
[ok] kmeans completed

actually, you see that the classification is not so good: in the two classes that we construct, one has 11 particles and the other one 5.

But we know we should have 8 and 8 by construction.

Let us first take a look onto the results

## >> ddb pcc:subaverage:sref=\* -m



By construction in the tutorial, we know that one class gathers "small" particles and the other "big" particles.

This trend is however not clear by inspection of the two subaverages, which rather appears to have classified particles according to slight orientational changes: as we suspected, we get misalignment issues.

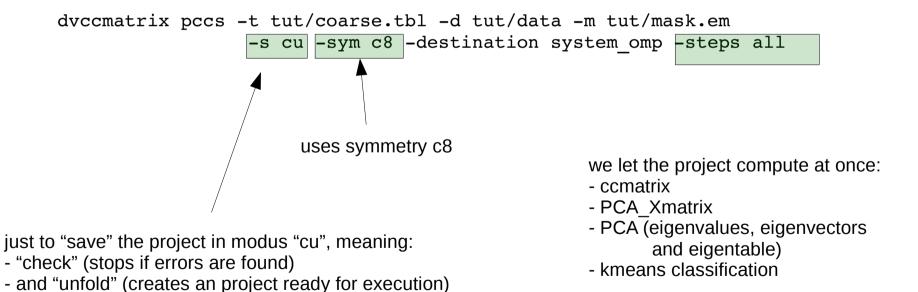
....so ... what can we do?

## Changing the classification parameters

We can make our classification more robust by using more information.

If we know (or want to use the hypothesis) that particles have a C8 symmetry, we can use that data all over the classification.

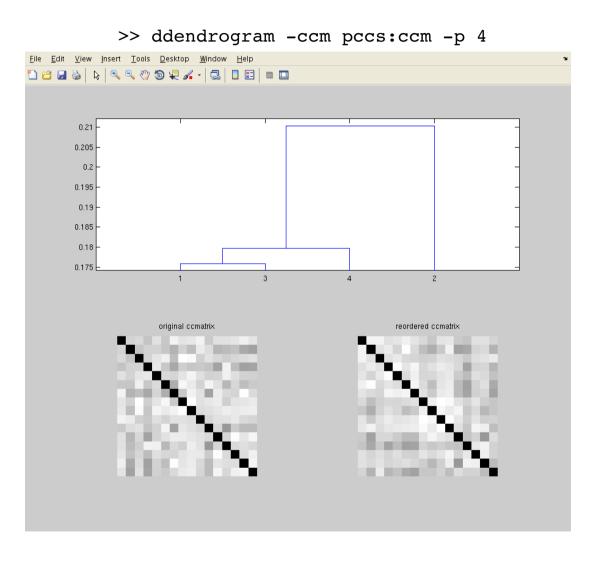
This time we will produce the classification in one step, as we are already familiar with the pipeline:



If the previous order worked, you can now execute the produced execution script in a system shell

Did the use of syymmetry give a better classification?

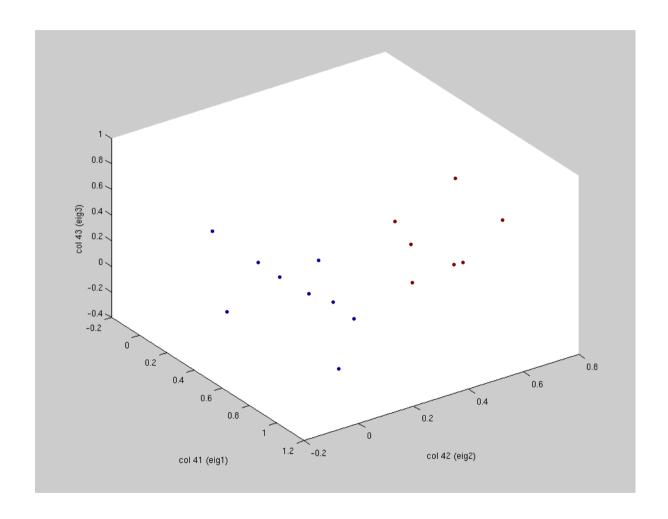
A first hint is that the matrix-based clustering can now give a better (although not really definitory) result:



... but we would expect that PCA should give better results than simple clustering so that let us go for it

The resulting clustering looks better:

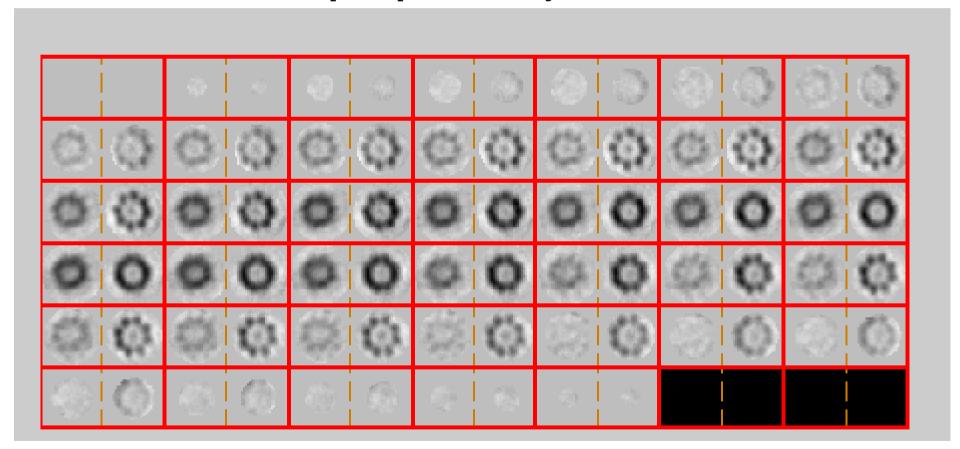
>> dtplot pccs:eigentable -pf eigenvalues



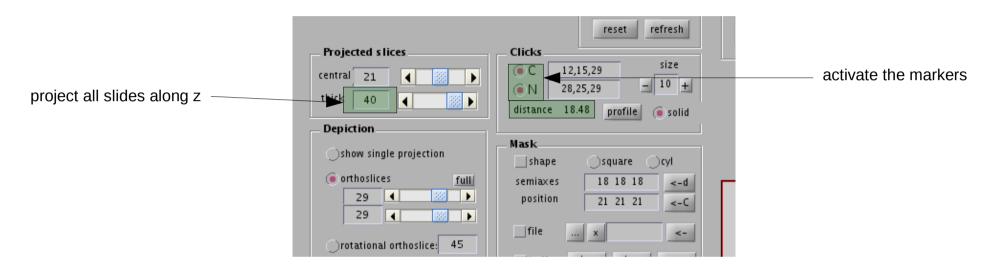
... well, the automated profile "eigenvalues" in dtplot does not give a very visual depiction...
you might want to explore the other parameters of dtplot or use dtview for a more aesthetic depiction

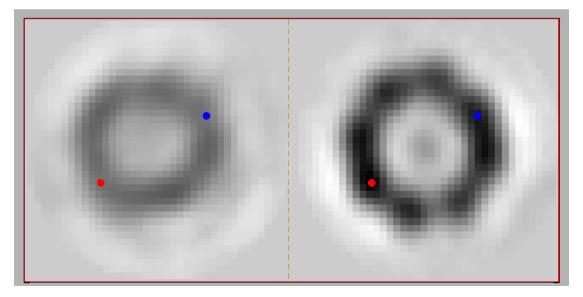
Now it looks like the classification made a better job: A class appear blurrier than the other , but the main features can be distinguished

>> dmapview pccs:subaverage:sref=\*



you can check this more accurately with the C and N markers in mapview by clicking on screen:





## Part III

"project sourcing": Refining a classification

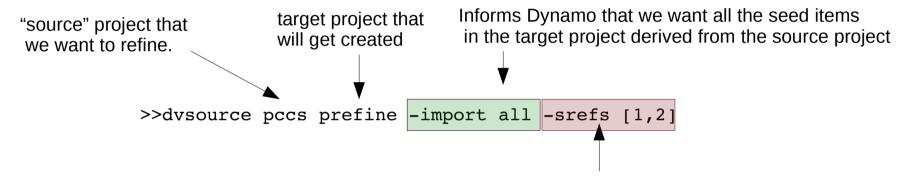
An obvious thing to do would be to align the classes separately.

In this part we see how to create alignment projects that fulfill this task in an automated way.

Creating alignment projects ab initio can be tedious.

"Sourcing" is one of the techniques to construct new projects from results or settings other "source" projects.

In our case, we can just write:



"srefs" is the parameter telling Dynamo that we want to refine a classification.

In our original project "pccs" we were analysing a single reference channel, and we produced there two "subreferences" (which we can assimilate to the concept of "class averages").

With this syntax, Dynamo will know that we want to

- 1) Use the subaverages in the original source project aas initial templates in target project (also, "subtables" will be used as initial tables, etc)
- 2) We asked to continue the refinement of two subreferences in a single target alignment project Thus, this target alignment project will be of multireference type.

```
Importing "subtable" from source to be used as "table initial" in target
   source: "subtable" ite:1 ref:1 sref:1 --> target: "table initial"
                                                                         ref:1
   source: "subtable" ite:1 ref:1 sref:2 --> target: "table initial"
                                                                         ref:2
Importing "subaverage" from source to be used as "template_initial" in target
   source: "subaverage" ite:1 ref:1 sref:1 --> target: "template initial"
                                                                              ref:1
   source: "subaverage" ite:1 ref:1 sref:2 --> target: "template initial"
                                                                             ref:2
 ... copied
Importing "subfmask" from source to be used as "fmask initial" in target
   source: "subfmask" ite:1 ref:1 sref:1 --> target: "fmask initial"
                                                                         ref:1
   source: "subfmask" ite:1 ref:1 sref:2 --> target: "fmask_initial"
                                                                         ref:2
```

Note this screen capture from the command dvsource, informing which items from the database of the "source" project have landed as which items in the database of the "target" alignment project.

Note that a "source" project can be any kind of project: alignment, classification, single or multireference....

Now prefine has the correct "seed" files (data, templates, etc, etc) but we still need to input the correct numeric settings (angles, symmetries, etc) because the project has been created with default settings.

In this case, we now that we just want to slightly refine the alignment parameters in the table: for this task the provided parameters are an overkill: the project will be way too time consuming.

You can check the parameters with dvinfo

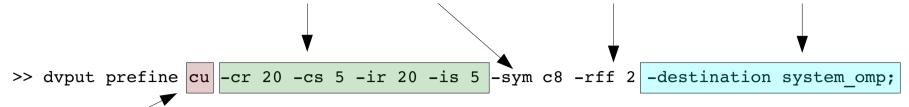
%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%	;%%%%%%%	\$%%%%%%%%%%	%%%%%%%%%	%%%%%%%%%	%%%%%%%%%	%%%%%%%%%%%%
SETTINGS: summary						
DYNAMO PARAMETER	:	round 1	round 2	round 3	round 4	round 5
"ite"	:	4	4	4	4	4
"cone_range"	:	60.0	20.0	10.0	5.0	1.0
"cone_sampling"	:	15.0	10.0	5.0	2.0	0.5
"inplane_range"	:	60.0	20.0	10.0	5.0	1.0
"inplane_sampling"	:	15.0	10.0	5.0	2.0	0.5
"high"	:	1	1	1	1	1

You probably now the GUI dynamo\_project\_manager already, where you can easily modify an existing project. But in this tutorial; we use the command line tools for this task

```
>> dvput prefine cd -ite [2,0,0,0,0,0,0];
```

```
Dynamo > >> dvput prefine cd -ite [2,0,0,0,0,0,0];
"dvput" references source command "vpr put"
  Executing: vpr put
Expanding:
ite
[modify] flag #1: "ite r1" (valid round project parameter)
[modify] value #1: 2 (numeric)
[modify] flag #2: "ite r2" (valid round project parameter)
[modify] value #2: 0 (numeric)
[modify] flag #3: "ite r3" (valid round project parameter)
[modify] value #3: 0 (numeric)
[modify] flag #4: "ite r4" (valid round project parameter)
[modify] value #4: 0 (numeric)
[modify] flag #5: "ite_r5" (valid round project parameter)
[modify] value #5: 0 (numeric)
[modify] flag #6: "ite_r6" (valid round project parameter)
[modify] value #6: 0 (numeric)
[modify] flag #7: "ite r7" (valid round project parameter)
[modify] value #7: 0 (numeric)
ok, project "prefine" seems safe enough.
```

Now we modify the angular settings, the symmetrization, a multigrid parameter and the running environment:



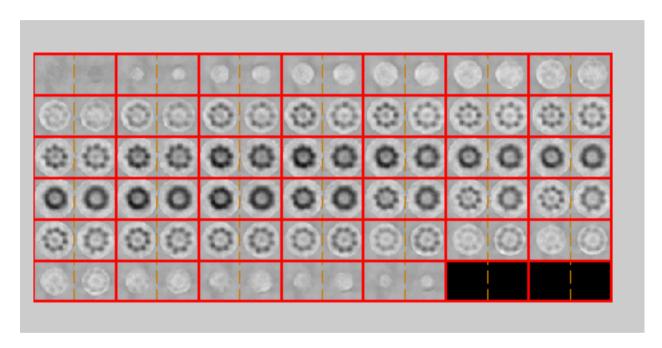
...and check and unfold project prefine after modification

note that dvput:

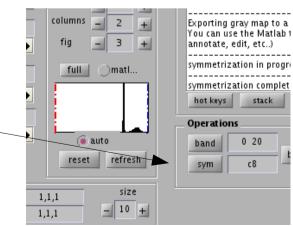
- 1) understands also the shortforms of the parameters i.e. "cr" gets translated into "cone range"
- 2) assumes iteration 1 as default

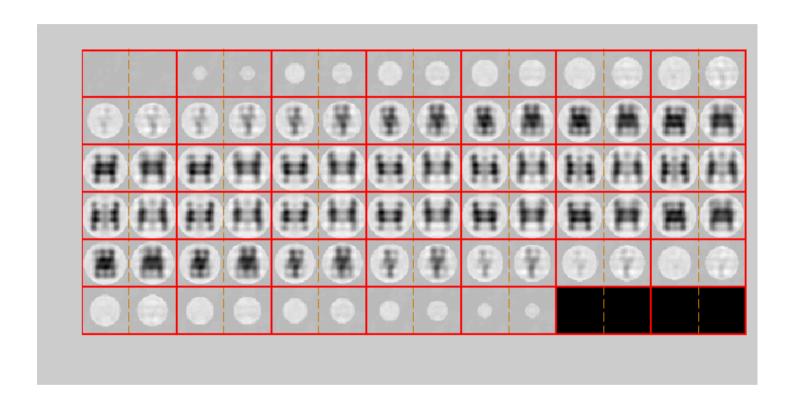
```
Session Edit View Bookmarks Settings Help
Dvnamo >
>> dvput prefine cu -cr 20 -cs 5 -ir 20 -is 5 -sym c8 -rff 2 -destination system omp;
"dvput" references source command "vpr put"
  Executing: vpr put
[modify] flag #1: "cone range r1" (valid round project parameter)
[modify] value #1: 20 (numeric)
[modify] flag #2: "cone sampling r1" (valid round project parameter)
[modify] value #2: 5
                      (numeric)
[modify] flag #3: "inplane range r1" (valid round project parameter)
[modify] value #3: 20 (numeric)
[modify] flag #4: "inplane sampling r1" (valid round project parameter)
[modify] value #4: 5
                      (numeric)
[modify] flag #5: "sym r1" (valid round project parameter)
[modify] value #5: c8 (char)
[modify] flag #6: "refine factor r1" (valid round project parameter)
[modify] value #6: 2 (numeric)
[modify] flag #7: "destination" (valid project parameter)
[modify] value #7: system omp (char)
```

## The two averages appear now much better defined



If we symmetrize the representation:





... the size effects are easier to recognize...

you can for instance check the intensity profiles along homologous regions

Note the settings for viewing: slice 16, viewing direction y, etc

